

# GEAR UP PRESENTS

## 1041 Income Tax Return for Estates & Trusts

**MARK THE DATE!**  
**TUESDAY SEPTEMBER 20, 2011**

### GEAR UP SEMINAR SPEAKERS:

**CHARLIE BURDOIN, CPA - CALIFORNIA**  
**RICHARD TAMI, CPA - FLORIDA**

*Course is designed to help the new and the experienced practitioner. Fiduciary income tax and estate tax issues to be reviewed which includes a complete analysis of Form 1041, U.S. Income Tax Return for Estates and Trusts. Changes in the 2010 Act will also be reviewed.*

**Don't Forget!**

Ethics: Sept 7, 2011  
2-day 1040 Update: Nov 3 & 4, 2011  
1-day CalFed: Jan 10, 2012

**Register Today Online**  
**[www.fncc.org](http://www.fncc.org)**

**Have you ordered your 1040 Quickfinder  
for the up-coming tax season?**

**Contact: Dave Greenlaw EA (530) 246-0715**

#### Place

Holiday Inn  
1900 Hilltop Dr.  
Redding, CA  
(530) 221-7500

#### Time

8:00 a.m. – 4:30 p.m.  
(8 Hours CPE)

#### Hours

Registration  
Opens at 7:00 a.m.

#### Lunch

Noon – 1:00 p.m.  
(Included)

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#### Seminar Cost

##### Early Bird

postmark/fax until 8/10/11

FNCC/CSEA	All
Members:	Others:
\$200	\$225

##### Regular

postmark/fax  
8/11/2011 thru 9/09/2011

FNCC/CSEA	All
Members:	Others:
\$225	\$250

#### AT THE DOOR

postmark/fax after 9/09/11

**ALL**  
**\$300**

**Form 1041  
Estates and Trusts**

Presort  
Standard Mail  
U.S. Postage  
**PAID**  
The Graphic Fox

Far Northern California Chapter  
CA Society of Enrolled Agents  
P.O. Box 493797  
Redding, CA 96049-3797

\*\*\*Address Service Requested\*\*\*

# Gear Up



## Registration Form

Form 1041 – Estates and Trusts  
INFO: (530) 242-6278 or [matax@sbcglobal.net](mailto:matax@sbcglobal.net)

**One Attendee per Form – OK to duplicate**

EA# \_\_\_\_\_  
CPA# \_\_\_\_\_  
PA# \_\_\_\_\_  
CTEC# \_\_\_\_\_  
Other# \_\_\_\_\_

Name \_\_\_\_\_

Company \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

FNCC Chapter Member or Affiliate? Yes \_\_\_ No \_\_\_

Email Address \_\_\_\_\_

Visa/Mastercard # \_\_\_\_\_ Exp Date \_\_\_\_\_

Credit Card Billing Address \_\_\_\_\_ Zip \_\_\_\_\_

Cardholder Name \_\_\_\_\_ 3-digit security code \_\_\_\_\_

Signature \_\_\_\_\_

AMOUNT PAID  
Cash/Check \_\_\_\_\_  
Credit Card \_\_\_\_\_



**24 HR. FAX LINE FOR CREDIT  
CARD REGISTRATION ONLY  
(530) 242-6935**

**Registration Online: [WWW.FNCC.ORG](http://WWW.FNCC.ORG)**

**\*\*\*\*FNCC POLICIES:**

- 1) Any EA or CPA who is eligible to be a FNCC member or Affiliate, but who is not, must pay "All Others" price to attend seminar
- 2) \$25 SERVICE CHARGE on returned checks and credit card refusals.
- 3) \$25 charge for cancellation within six (6) days of seminar.
- 4) Website contains CTEC Disclosure on education provided.